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August 7, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: HIROSHIMA GAS CO.,LTD.
Listing: Tokyo Stock Exchange
Securities code: 9535
URL: https://www.hiroshima-gas.co.jp/
Representative: Tomohiko Nakagawa, President
Inquiries: Nobuhiro Ono, Senior Executive Officer and General Manager of General Affair Department
Telephone: +81-82-252-3000
Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: None
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	22,353	4.1	704	(22.6)	718	(27.4)	384	(32.9)
June 30, 2025	21,473	(3.2)	909	(30.7)	989	(20.3)	572	(15.6)

Note: Comprehensive income
For the three months ended June 30, 2026: ¥ 602 million [1.0%]
For the three months ended June 30, 2025: ¥ 596 million [(46.7)%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	5.59	-
June 30, 2025	8.34	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	125,562	74,990	57.1
March 31, 2026	131,832	74,812	54.2

Reference: Equity
As of June 30, 2026: ¥ 71,651 million
As of March 31, 2026: ¥ 71,505 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	6.00	-	6.00	12.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		6.00	-	6.00	12.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	92,000	4.1	2,000	26.2	2,800	7.6	2,200	4.5	32.01

Note: Revisions to the financial result forecast most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	68,737,429 shares
As of March 31, 2026	68,737,429 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	1,856 shares
As of March 31, 2026	1,856 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	68,735,573 shares
Three months ended June 30, 2025	68,601,516 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors.

Quarterly Consolidated Financial Statements and Primary Notes

Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Non-current assets		
Property, plant and equipment		
Production facilities	14,898	14,600
Distribution facilities	29,562	29,164
Service and maintenance facilities	4,144	4,142
Other facilities	11,595	11,570
Construction in progress	9,446	7,885
Total property, plant and equipment	69,647	67,363
Intangible assets	735	831
Investments and other assets		
Investment securities	17,087	17,648
Long-term loans receivable	-	2,500
Retirement benefit asset	1,517	1,521
Deferred tax assets	777	802
Other investments	3,738	3,692
Allowance for doubtful accounts	(21)	(24)
Total investments and other assets	23,099	26,140
Total non-current assets	93,482	94,335
Current assets		
Cash and deposits	18,514	14,979
Notes and accounts receivable - trade, and contract assets	7,801	6,883
Merchandise and finished goods	909	862
Raw materials and supplies	7,971	5,687
Other current assets	3,204	2,842
Allowance for doubtful accounts	(52)	(29)
Total current assets	38,349	31,226
Total assets	131,832	125,562

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Non-current liabilities		
Bonds payable	16,000	16,000
Long-term borrowings	17,882	15,182
Provision for gas holder repairs	522	565
Provision for safety measures	342	313
Provision for gas appliance warranties	148	143
Retirement benefit liability	294	296
Asset retirement obligations	223	223
Other noncurrent liabilities	1,952	2,090
Total non-current liabilities	37,365	34,815
Current liabilities		
Current portion of non-current liabilities	5,794	4,297
Notes and accounts payable - trade	7,179	6,443
Short-term borrowings	-	140
Income taxes payable	387	293
Other current liabilities	6,293	4,580
Total current liabilities	19,655	15,756
Total liabilities	57,020	50,571
Net assets		
Shareholders' equity		
Share capital	5,315	5,315
Capital surplus	1,311	1,311
Retained earnings	59,016	58,988
Treasury shares	(0)	(0)
Total shareholders' equity	65,643	65,614
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	3,662	3,841
Deferred gains or losses on hedges	74	34
Foreign currency translation adjustment	1,013	1,078
Remeasurements of defined benefit plans	1,111	1,082
Total accumulated other comprehensive income	5,862	6,036
Non-controlling interests	3,307	3,339
Total net assets	74,812	74,990
Total liabilities and net assets	131,832	125,562

Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income

For the Three-Month Period

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Net sales	21,473	22,353
Cost of sales	14,383	15,363
Gross profit	7,089	6,990
Selling, general and administrative expenses	6,180	6,286
Operating profit	909	704
Non-operating income		
Interest income	5	3
Dividend income	119	123
Miscellaneous income	109	96
Total non-operating income	233	223
Non-operating expenses		
Interest expenses	43	48
Share of loss of entities accounted for using equity method	46	89
Miscellaneous expenses	63	72
Total non-operating expenses	153	209
Ordinary profit	989	718
Profit before income taxes	989	718
Income taxes - current	198	237
Income taxes - deferred	141	52
Total income taxes	339	290
Profit	649	427
Profit attributable to non-controlling interests	77	43
Profit attributable to owners of parent	572	384

Quarterly Consolidated Statement of Comprehensive Income

For the Three-Month Period

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Profit	649	427
Other comprehensive income		
Valuation difference on available-for-sale securities	168	179
Remeasurements of defined benefit plans, net of tax	(3)	(29)
Share of other comprehensive income of entities accounted for using equity method	(218)	24
Total other comprehensive income	(53)	174
Comprehensive income	596	602
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	519	558
Comprehensive income attributable to non-controlling interests	77	43