

April 27, 2026

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Notice Regarding Revisions to Financial Results Forecast

We hereby announce that considering the recent business conditions, we have revised the financial results forecast announced on May 12, 2025 as follows.

● **Revisions to financial results forecast**

Revisions to consolidated financial results forecast for the fiscal year ended March 31, 2026 (April 1, 2025 to March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previous forecast (A)	Millions of yen 89,200	Millions of yen 1,300	Millions of yen 1,950	Millions of yen 1,350	Yen 19.68
Revised forecast (B)	88,400	1,580	2,600	2,100	30.57
Difference (B-A)	△800	280	650	750	—
Difference (%)	△0.9	21.5	33.3	55.6	—
(Reference) Result for the previous period (fiscal year ended March 31, 2025)	91,595	1,252	1,909	1,687	24.62

Revisions to non-consolidated financial results forecast for the fiscal year ended March 31, 2026 (April 1, 2025 to March 31, 2026)

	Net sales	Ordinary profit	Net income	Basic earnings per share
Previous forecast (A)	Millions of yen 67,600	Millions of yen 1,100	Millions of yen 800	Yen 11.66
Revised forecast (B)	66,800	1,500	1,280	18.64
Difference (B-A)	△800	400	480	—
Difference (%)	△1.2	36.4	60.0	—
(Reference) Result for the previous period (fiscal year ended March 31, 2025)	70,010	1,052	1,141	16.65

Reasons for revision

Net sales are expected to fall short of the previous forecast, primarily due to city gas sales volume falling short of expectations.

On the other hand, profits are expected to exceed the previous forecast, primarily due to a decrease in expenses resulting from operational efficiency improvements, as well as an increase in share of profit of entities accounted for using equity method.

(Note) The above forecast is calculated based on information currently available, but actual results may differ from the forecast due to various factors in the future.